# **APIS IQ-Software**

# Transfer of CSS Catalogs from CARM-NG into CARM-Server

Step-by-step guide

Export from CARM-NG Import into APIS CARM-Server V6.8

#### Contents

xport from CARM-NG						
Prerequisites	3					
Export from Services Manager	5					
Import into IQ-Software V8.0	8					
Data Manager	8					

## Export from CARM-NG

## Prerequisites

Start your APIS IQ-Software V7.0. Make sure you are connected to your CARM-NG-Server:



It should show a valid connection:

IQ-RN	1 PRO	×
	CARM-NG-Server: Version 2.3	
	Server IP address: Port:	
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(If the connection is not shown, establish the connection according to the CARM-NG manual.)

Make sure to set "Use CARM NG Server" within your Workstation Settings via Tools > Workstation settings > Settings...:

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CARM Server Consolidation	Tools Window Help								
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	Workstation settings	>	Settings						
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			Customization M	Innagor					
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Document settings     Workstation settings	Specify settings in order to con	nect to the CARM Serve	er or the CARM NG Serv	/er.					
⊡ Personal Desktop	CARM Server								
- Files and directories	Server IP address								
Table editors				Check connection settings					
··· Copy ··· Net editors									
Actions	CARM NG Server								
System optimization	Server IP address								
- Other - HTML/XML export	Port								
- XML export parameters - E-mail	Access to CARM-NG server via HTTPS			Check connection settings					
- LDAP - CARM Server	CARM Server Administration								
Network settings     Machine Translation									
machine nansation	CSS Modules								
	Copy specific deadlines for modules								
	Include QM documents (FMEA form, Cor	ntrol Plan,) in module							
	Inherit severity maximum for the effect fr Use the structure-name/variant-name as	inge of the module default name for the module.							
	Show modules beginning with the first ap	proved module							
	Show modules folded (structure/nets)								
	CSS Catalogs								
	Use CARM NG Server								
	CSS Action Tracking NG								
	When uploading actions transfer only val	ues from the master structure							
	Use the extended notification service whe	en using the action tracking servic	e of the CARM-NG-Server						
				)					

## Export from Services Manager

Once you have established a connection to your CARM-NG-Server and set the settings as shown above, go to CARM-Server > Administration:

🚱 IQ-RM PRO - APIS [10000-53] Time-limited	license, valid u	ntil 31.03.2025 -	Persona	l Desktop						
File Edit View Administration Editors	CARM Server	Consolidation	Tools	Window	Help	)				
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Structure Editor: CC 2042 - system [Sys	Disconn	ect from CARM s	erver							
	CARM-S	erver-Info								
	CARM-N	IG-Server-Info				/				
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In the Services Manager, go to CSS Catalogs:

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🖴 🗖 🗖	Image: Image									
<u>_</u>	CSS Catalogs:									
CSS Modules	Server: Detection action types	Client: Detection action ty	pes							
CSS Module	<ul> <li>Soldering area on contact pins is accessible</li> <li>Soldering iron with digital temperature dis</li> <li>test different coatings</li> </ul>	Oetection action     Oetection action	n 1 {1} n 2 {1}							
CSS Catalogs										
CSS Function										
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Then go to File > Export > Data transfer V8.0...:

(There is no need to select any single types/objects in the Services Manager. With this export all CSS catalogs on the CARM-NG-Server are transferred into a file with extension ".ics".)

	🚱 IQ-RM PRO - APIS [10000-53] Time-limited license, valid until 31.03.2025 - Services Manager — 🛛 🛛 🗙									
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•	1 Document1	ent coatings								
	Exit									
CSS	S Catalogs									
CSS	f <sub>x</sub> Function									
Expor	ts all catalogs in a file that can b	pe imported in IO software V8.0								

(If you have a version prior to IQ-Software V7.0 – SP 0180 you might not be able to see "Data transfer V8.0". To transfer you need to update to the latest service pack.)

🛿 IQ-RM PRO: Destina	ation file						)
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Datei <u>n</u> ame:	Transfer CSS Catalogs from CARM-N	G to CARM.ice					
Datei <u>t</u> yp: IO	CE file (*.ice)						
<ul> <li>Ordner ausblenden</li> </ul>					<u>S</u> peichern	Abbrec	hen

Choose any name for your file and save it where you can access it from your IQ-Software V8.0:

The required steps within IQ-Software V7.0 are completed, and you can now continue the following steps in IQ-Software V8.0.

## Import into IQ-Software V8.0

### Data Manager

Make sure your APIS IQ-Software V8.0 is installed and started. Make sure your CARM-Server is up and running, and you must also be successfully connected to CARM- Server V6.8:

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If the connection to your CARM-Server is not up, establish it according to the CARM-Server manual.

Once the connection to the CARM-Server in your IQ-Software V8.0 is established, go to CARM-Server > Administration:

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		> ≪ St	tructur	e	$\sim$	Disconne	Disconnect from CARM-Server					✓ <no filter=""></no>		
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In the Data Manager, go to File > Login to log in as admin:

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#### Then select CSS Catalogs:

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File Edit View Editors	s Window Help			
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4	CSS Catalogs:			
CSS Modules	Server: Operating condition types			Client: Operating condition t
	No data available			
CSS Module Usages				
CSS Module Access Ri				
CSS Catalogs				
Document1		1 Operating condition	on type (Serve  0 Operating cond	lition types (Clier Logged in

Go to File > Import > Data transfer from V7.0:

<b>‡</b>	🙀 IQ-RM PRO 8.0-0030 - APIS [10000-99-SNG-M] Time-limited license, valid until 9/30/2025 - Services Manager								
File	Edit View Editors Window	/ Help							
	Login	🛛 🖓 🗙 🖃 🖪 🖪 🖉 Operating condition							
	Logout	gs:							
	Print preview	rating condition types							
-	Print Strg+P	ailable							
	Import >	Data transfer from V7.0							
•	Document1								
	Exit								
	CSS Catalogs								
Impor	ts all catalogs that were exported	to a file with IQ software V7.0							

🔯 IQ-RM PRO 8.0-0030: Data transfer from V7.0			×
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Organize 🔻 New folder		8: 💌 🔳	3
	Transfer CSS Catalogs from CARM-NG to CARM.ice ICE File		
File name: Transfer CSS Catalogs from CARM	File name: Transfer CSS Catalogs from CARM-NG to CARM.ice		~
		Open 🔽 Cancel	

Choose the \*.ice file you previously exported from the CARM-NG:

#### A confirmation window should appear:

IQ-RM PRO 8.0-0030	×		
Already available:			
<ul> <li>4 Preventive action types</li> <li>4 Process characteristics types</li> <li>4 Product characteristics types</li> <li>4 Reaction plan types</li> <li>1 Requirement type</li> <li>4 System element types</li> </ul>	Preventive action types Process characteristics types Product characteristics types Reaction plan types Requirement type System element types		
Do you want to update the available types on the server?			
Yes No Cance			

If you choose Yes, it will overwrite existing type items on the CARM-Server with those from the .ics-file.

If you choose No, it will only import those type items which are not existing on the CARM-Server and it will leave existing items untouched.

You should now see the type items from the CARM-NG-Server/.ics-file on your CARM-Server:



This step concludes this manual. Have a good day.